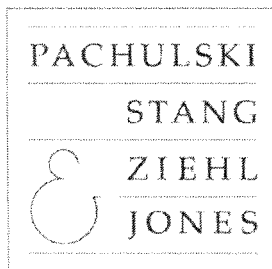


EXHIBIT C

EXHIBIT C



LAW OFFICES
LIMITED LIABILITY PARTNERSHIP

LOS ANGELES, CA
SAN FRANCISCO, CA
WILMINGTON, DE
NEW YORK, NY

10100 SANTA MONICA BLVD.
11th FLOOR
LOS ANGELES
CALIFORNIA 90067-4100

TELEPHONE: 310/277 6910
FACSIMILE: 310/201 0760

Shirley S. Cho

March 19, 2010

scho@pszjlaw.com
310.772.2364

Via Email

Van C. Durrer
Ramon Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, Suite 3400
Los Angeles, CA 90071

Re: The Rhodes Companies, LLC, et al.

Dear Van and Ray:

The Debtors join in the letter of the First Lien Steering Committee dated March 18, 2010 in respect of the invoice dated February 17, 2010 of Skadden, Arps, Slate, Meagher & Flom LLP.

Very truly yours,

/s/ Shirley S. Cho

Shirley S. Cho

SAN FRANCISCO
150 CALIFORNIA STREET
15th FLOOR
SAN FRANCISCO
CALIFORNIA 94111-4500
TELEPHONE: 415/263 7000
FACSIMILE: 415/263 7010

DELAWARE
919 NORTH MARKET STREET
17th FLOOR
P.O. BOX 8705
WILMINGTON
DELAWARE 19899-8705
TELEPHONE: 302/652 4100
FACSIMILE: 302/652 4400

NEW YORK
780 THIRD AVENUE
36th FLOOR
NEW YORK
NEW YORK 10017-2024
TELEPHONE: 212/561 7700
FACSIMILE: 212/561 7777

cc: James I. Stang
Paul D. Huygens